SIMPLEBACKOFFICE

#KnowYourNumbers #KnowYourBusiness

WHAT WE OFFER

Know your...
NUMBERS

WEEKLY ACCOUNTING

- Reviewed and Reconciled Financials provided by the 15th each month.

- Monthly Check-in Call (upon request)

- Objective insights to navigate or avoid financial pitfalls.

Implement your...
CUSTOM TAX STRATEGIES

TAX STRATEGY & PLANNING

- Our hands-on approach to design, build, and implement your tax strategies with you.

- Ongoing monthly support with compliance based documentation to support execution of tax strategies.

- Quarterly Tax Savings Impact Report combined with a 1:1 call forecasting business changes, addressing milestones, and strategy effectiveness to reducing taxes.

Plan your...
CASH / PROFIT

CFO ACCOUNTING ADVISORY

- Instructions for cash management

- Budgeted Cashflow Forecasting

- Tracking and Improving Key Performance Indicators.

- Four bank account structure to support Taxes, Payroll, Operating & Capital Reserves

---

"You guys, cleaned up our act! We were not making the profit we should and needed help, since we were trying to navigate our financials on our own. It really helped to have somebody who knows what the numbers mean and tell me, you're too heavy here you're not enough here and this business with what you are doing doesn't make any sense. Cause you remember we actually let a pretty good account go cause it was not making any money for us. It was really eye opening."

— Jennie Abarca, King Fio Trucking LLC

"Expressing the Importance of Accurate Reporting. I'm thrilled about how things are going. As a stickler for details, I make sure everything is done right. I keep my board up to date with the latest news, which can be slightly paranoid, but it's necessary. Any slight discrepancy could result in someone losing their job, which is not ideal. Ultimately, this has had a positive impact on our company's growth."

— Dillon Delvo, Executive Director, Little Manila

CONTACT US

www.SimpleBackOffice.com | (916) 520-8560

Version 1 01.25.24